Profit And Loss Planning

By VantagePoint Business Solutions

Manage reporting with dynamic variance and trend analysis. Review income statements quickly and accurately.

P&L PLANNING
VANTAGEPOINT

Annual financial planning, which often takes up the whole Q4 time frame or even longer, is a challenge that too many organizations face. It is labor-intensive to gather and cleanse data from spreadsheets, and to generate reports required to evaluate annual goals, budgeting, forecasting, and put together a plan for next year? A VantagePoint client once estimated 10,000 hours annually in preparing their AOP, all the while keeping up with the day job. Yuck!

A Profit and Loss plan in SAP Analytics Cloud (SAC) automates many of the manual blocking and tackling efforts of the annual plan, as well as quarter or monthly reforecasting. The focus is to capture profit and loss or income statement details across the business more simply and quickly.

SAC was developed as a cloud-based planning system. Coupled with standard integrations to a number of SAP and non-SAP systems, SAC can be dynamically updated with the latest actuals for variance and trend analysis. It is powerful in organizing data by category and functions. So the budget analyst can quickly take historic values and extend them into a future state plan/forecast with top-down ease that dynamically disaggregate values for bottoms up details, all within one advanced analytics in a modern and intuitive user interface.

With the SAP Cloud Profit and Loss Planning Solution, You Can:

Automate the capture of Plans by profit centers, cost centers, or lines of business

Utilize spreading, trending, or seasonality functionality to capture periodic budgets

Define planning system to support: zero-based planning, driver-based, growth factors, or top-down / bottom-up approaches

Deliver scenario modeling capabilities to perform private what-if analysis versions that can ultimately be shared to the public version

Included Configuration/ **Customizations:**	Rapid Value	Professional	Enterprise
Dimensions:	Cost center / department, profit center / line of business, accounts, company	+1 Additional custom dimension	+2 Additional custom dimensions
Plan Grids:	P&L account details by cost center / profit center / company	+1 Additional custom grid*	+2 Additional custom grids*
		* Such as below the line or shareholder / equity, or topside adjustments	
Reports:	P&L trend, P&L variance	+2 Additional custom reports	+4 Additional custom reports
Data Sources:	Flat file upload from any source (ERP / GL)	+1 Additional standard integration	+2 Additional standard integrations*
			Mapping and translations available
KPI's and Calculations:	To be Determined	+5 Additional custom calculated members	+7 Additional custom calculated members